

2025 FREE FINANCIAL WEBINARS

Date	Time (ET)	Topic	Presented By	Link/Copy
02.19.25	1pm	Creative Ways to Reduce Expenses	CAPTRUST	Watch for more information and the registration link.
03.11.25	2pm	Personal Finance: Managing Your Money	CAPTRUST	https://event.on24.com/wcc/r/4849451/7E7CB7817CEC297452AD8E94650C6302
04.15.25	2pm	Balance Competing Financial Priorities	CAPTRUST	https://event.on24.com/wcc/r/4849292/0FD24E6A6603F7E104B31E809269E251 .
05.06.25	2pm	Get Started and Save for the Future You	Fidelity	https://nb.fidelity.com/public/nb/default/home?option=ledetail&Target=cours0000000000067241
05.21.25	1pm	The Power of Dollar Cost Averaging	CAPTRUST	Watch for more information and the registration link.
06.03.25	2pm	Take the First Step to Investing	Fidelity	https://nb.fidelity.com/public/nb/default/home?option=ledetail&Target=cours0000000000088762
06.10.25	10am	Mastering Medicare	Doctors Choice	https://us02web.zoom.us/webinar/register/WN_XMhWQw2vTVmLkhmrgDDnvA
06.10.25	3pm	Mastering Medicare	Doctors Choice	https://us02web.zoom.us/webinar/register/WN_7uo1Dz4FRSWA4ZbvCXstvA
06.17.25	2pm	Investing Mistakes and How to Avoid Them	CAPTRUST	https://event.on24.com/wcc/r/4849477/A5FF15DF543975A7BE044B47C85C87F5
07.15.25	2pm	Retirement Readiness	CAPTRUST	https://event.on24.com/wcc/r/4849305/7EBC42EFCB5029A0C507590601147D57
07.16.25	1pm	The Annuity Product For You	CAPTRUST	Watch for more information and the registration link.
07.23.25	11am	Mastering Medicare	Doctors Choice	https://us02web.zoom.us/webinar/register/WN_2wy8uZb3T4eWSYY7NZnUFg
07.23.25	4pm	Mastering Medicare	Doctors Choice	https://us02web.zoom.us/webinar/register/WN_N-TW-FYBQpucADqb_CF4Q
08.06.25	2pm	Get Started and Save for the Future You	Fidelity	https://nb.fidelity.com/public/nb/default/home?option=ledetail&Target=cours0000000000067241
08.20.25	1pm	Should You Consider Partial Retirement?	CAPTRUST	Watch for more information and the registration link.
08.27.25	9am	Mastering Medicare	Doctors Choice	https://us02web.zoom.us/webinar/register/WN_VTXYngepS2CVnTRAJCKZIQ
08.27.25	2pm	Mastering Medicare	Doctors Choice	https://us02web.zoom.us/webinar/register/WN_qTYU63TtQpG2uQdLq7JDCw
09.09.25	2pm	Take the First Step to Investing	Fidelity	https://nb.fidelity.com/public/nb/default/home?option=ledetail&Target=cours0000000000088762
09.16.25	2pm	HSA Presentation	CAPTRUST	Stay tuned for more information.
10.14.25	2pm	Personal Finance: Managing Your Money	CAPTRUST	Stay tuned for more information.
10.21.25	2pm	Exploring the Benefits of an HSA	Fidelity	https://nb.fidelity.com/public/nb/default/home?option=ledetail&Target=cours0000000000088601
10.28.25	2pm	Exploring the Benefits of an HSA	Fidelity	https://nb.fidelity.com/public/nb/default/home?option=ledetail&Target=cours0000000000088601
11.19.25	1pm	Financial Planning for Caregivers	CAPTRUST	Watch for more information and the registration link.
12.16.25	2pm	25 Documents	CAPTRUST	Stay tuned for more information.