



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
	1	2	3	4
	<u>Get Started and Save for the Future You</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Take the First Step to Investing</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Investing for Beginners</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Your College Savings Options</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	
7	8	9	10	11
America Saves Week: See following slide for details				
14	15	16	17	18
<u>Get Started and Save for the Future You</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Preserving Your Savings for Future Generations</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Prepare for the Reality of Health Care in Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>A Woman's Guide to Investing Beyond Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Learn the Basics of When and How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	
21	22	23	24	25
<u>Tackle Debt and Understand Your Credit Score</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>CyberWellness®: Personal Security Checklist</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Investing for Beginners</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Identify and Prioritize Your Savings Goals</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
28	29	30		
<u>Prepare for the Reality of Health Care in Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Make the Most of Your Retirement Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Get Started and Save for the Future You</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Fundamentals of Retirement Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT		

APRIL 7 – 11 2025: AMERICA SAVES WEEK

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
7	8	9	10	11
America Saves Week	America Saves Week	America Saves Week	America Saves Week	America Saves Week
<p><u>Identify and Prioritize Your Savings Goals</u> 10:00AM ET / 9:00AM CT / 8:00AM PT</p> <p><u>Retirement Basics (Saving for the Future You)</u> 12:00PM ET / 11:00AM CT / 9:00AM PT</p> <p><u>Investing for Beginners</u> 2:00PM ET / 1:00PM CT / 11:00AM PT</p> <p><u>A Woman's Guide to Building a Financial Plan</u> 4:00PM ET / 3:00PM CT / 1:00PM PT</p>	<p><u>Prepare for the Reality of Health Care in Retirement</u> 10:00AM ET / 9:00AM CT / 8:00AM PT</p> <p><u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT</p> <p><u>Tackle Debt and Understand Your Credit Score</u> 2:00PM ET / 1:00PM CT / 11:00AM PT</p> <p><u>Navigating Market Volatility</u> 4:00PM ET / 3:00PM CT / 1:00PM PT</p> <p><u>Create a Budget and Build Emergency Savings</u> 6:00PM ET / 5:00PM CT / 3:00PM PT</p>	<p><u>Make the Most of Your Retirement Savings</u> 10:00AM ET / 9:00AM CT / 8:00AM PT</p> <p><u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00AM CT / 9:00AM PT</p> <p><u>Fundamentals of Retirement Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT</p> <p><u>Identify and Prioritize Your Savings Goals</u> 4:00PM ET / 3:00PM CT / 1:00PM PT</p>	<p><u>Tackle Debt and Understand Your Credit Score</u> 10:00AM ET / 9:00AM CT / 8:00AM PT</p> <p><u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT</p> <p><u>What is Financial Wellness and why is it important?</u> 2:00PM ET / 1:00PM CT / 11:00AM PT</p> <p><u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 4:00PM ET / 3:00PM CT / 1:00PM PT</p>	<p><u>Investing for Beginners</u> 10:00AM ET / 9:00AM CT / 8:00AM PT</p> <p><u>Make the Most of Your Retirement Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT</p> <p><u>A Woman's Guide to Building a Financial Plan</u> 2:00PM ET / 1:00PM CT / 11:00AM PT</p>

MAY 2025

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
			1	2
			<u>Take the First Step to Investing</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>What is Financial Wellness and Why is it Important?</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
5	6	7	8	9
<u>Preserving Your Savings for Future Generations</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Prepare for the Reality of Health Care in Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>A Woman's Guide to Building a Financial Plan</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Retirement Basics (Saving for the Future You)</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Investing for Beginners</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Fundamentals of Retirement Income Planning</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
12	13	14	15	16
<u>Get Started and Save for the Future You</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Fundamentals of Retirement Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Investing for Beginners</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Prepare for the Reality of Health Care in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Make the Most of Your Retirement Savings</u> 10:00AM ET / 9:00AM CT / 7:00AM PT <u>Quarterly Market Update</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
19	20	21	22	23
<u>Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Investing for Beginners</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Learn the Basics of When and How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Quarterly Market Update</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>A Woman's Guide to Investing Beyond Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Tackle Debt and Understand Your Credit Score</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Get Started and Save for the Future You</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Create a Budget and Build Emergency Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
26	27	28	29	30
	<u>Quarterly Market Update</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Make the Most of Your Retirement Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Fundamentals of Retirement Income Planning</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Prepare for the Reality of Health Care in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Get Started and Save for the Future You</u> 2:00PM ET / 1:00PM CT / 11:00AM PT

JUNE 2025

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
2	3	4	5	6
	<u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Identify and Prioritize Your Savings Goals</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>A Woman's Guide to Building a Financial Plan</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Preserving Your Savings for Future Generations</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Investing for Beginners</u> 10:00AM ET / 9:00AM CT / 7:00AM PT <u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Your College Savings Options</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
9	10	11	12	13
<u>Get Started and Save for the Future You</u> 10:00AM ET / 9:00AM CT / 7:00AM PT <u>Tackle Debt and Understand Your Credit Score</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Make the Most of Your Retirement Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Prepare for the Reality of Health Care in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Retirement Basics (Saving for the Future You)</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Navigating Market Volatility</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Create a Budget and Build Emergency Savings</u> 10:00AM ET / 9:00AM CT / 7:00AM PT <u>Fundamentals of Retirement Income Planning</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
16	17	18	19	20
<u>Investing for Beginners</u> 12:00PM ET / 11:00PM CT / 9:00AM PT	<u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Get Started and Save for the Future You</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Fundamentals of Retirement Income Planning</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Learn the Basics of When and How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT		<u>Take the First Step to Investing</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Prepare for the Reality of Health Care in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
23	24	25	26	27
<u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00PM CT / 9:00AM PT	<u>A Woman's Guide to Investing Beyond Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Fundamentals of Retirement Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Make the Most of Your Retirement Savings</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>CyberWellness®: Personal Security Checklist</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>What is Financial Wellness and Why is it Important?</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Investing for Beginners</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Learn the Basics of When and How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
30				
<u>Prepare for the Reality of Health Care in Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT				

NEW! Fidelity Live-Learning Playlists

Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. **Choose a playlist to get started!**

Intro to Saving and Investing



This Fidelity live-learning playlist can help you start your financial journey on the right foot.

Learn the basics of budgeting, saving in your workplace retirement plan, and how to start investing.

[GO TO PLAYLIST](#)

Get Ready to Retire



This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement.

Learn about building an income plan, claiming Social Security, and paying for health care costs.

[GO TO PLAYLIST](#)

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917
1191425.1.0

