# **JANUARY 2025**

# Universal Web Workshops

Times are shown in Eastern, Central, and Pacific

Looking for On Demand Recordings, click here

(Required being logged into NetBenefits account for link to work)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		1	2	3
			Invest Confidently for Your Future 2:00PM ET / 1:00PM CT / 11:00AM PT Learn the Basics of When and How to Claim Social Security 4:00PM ET / 3:00PM CT / 1:00PM PT	Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT
6	7	8	9	10
Organize, Plan & Own Your Future. Making Financial Health a Priority for Women 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Retirement Basics</u> (Saving for the Future You) 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Fundamentals of Retirement</u> <u>Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Five Money Musts</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Tackle Debt and Understand</u> <u>Your Credit Score</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Preserving Your Savings for</u> <u>Future Generations</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Create a Budget and Build</u> <u>Emergency Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Prepare for the Reality of Health Care</u> <u>in Retirement</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Get Started and Save for the Future You</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Managing My Money: Budget,</u> <u>Emergency Savings, and Debt Basics</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
13	14	15	16	17
<u>Make the Most of Your</u> <u>Retirement Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Take the First Step to Investing</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Navigating Market Volatility 2:00PM ET / 1:00PM CT / 11:00AM PT Investing for Beginners 4:00PM ET / 3:00PM CT / 1:00PM PT Learn the Basics of When and How to Claim Social Security 6:00PM ET / 5:00PM CT / 3:00PM PT	<u>What is Financial Wellness and</u> <u>Why is it Important?</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Fundamentals of Retirement</u> <u>Income Planning</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Tackle Debt and UnderstandYour Credit Score12:00PM ET / 11:00PM CT / 9:00AM PTA Woman's Guide to Building a FinancialPlan12:00PM ET / 11:00PM CT / 9:00AM PTRetirement Basics(Saving for the Future You)4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Create a Budget and Build</u> <u>Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Prepare for the Reality of Health Care</u> <u>in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
20	21	22	23	24

27	28	29	30	31
Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00PM CT / 9:00AM PT Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family 12:00PM ET / 11:00PM CT / 9:00AM PT	Retirement Basics(Saving for the Future You)2:00PM ET / 1:00PM CT / 11:00AM PTA Woman's Guide to Investing BeyondRetirement2:00PM ET / 1:00PM CT / 11:00AM PTPrepare for the Reality of Health Carein Retirement6:00PM ET / 5:00PM CT / 3:00PM PT	Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT Create a Budget and Build Emergency Savings 4:00PM ET / 3:00PM CT / 1:00PM PT	Make the Most of Your <u>Retirement Savings</u> 4:00PM ET / 3:00PM CT / 1:00PM PT <u>Fundamentals of Retirement</u> <u>Income Planning</u> 6:00PM ET / 5:00PM CT / 3:00PM PT	Five Money Musts 12:00PM ET / 11:00AM CT / 9:00AM PT Tackle Debt and Understand Your Credit Score 2:00PM ET / 1:00PM CT / 11:00AM PT

# **FEBRUARY 2025**

# Universal Web Workshops

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MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
3	4	5	6	7
<u>Create a Budget and Build</u> <u>Emergency Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Learn the Basics of When and</u> <u>How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Identify and Prioritize Your Savings Goals</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Five Money Musts 2:00PM ET / 1:00PM CT / 11:00AM PT Prepare for the Reality of Health Care in Retirement 4:00PM ET / 3:00PM CT / 1:00PM PT	Take the First Step to Investing 2:00PM ET / 1:00PM CT / 11:00AM PT Managing My Money: Budget, Emergency Savings, and Debt Basics 4:00PM ET / 3:00PM CT / 1:00PM PT Retirement Basics (Saving for the Future You) 6:00PM ET / 5:00PM CT / 3:00PM PT	<u>Fundamentals of Retirement</u> <u>Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
10	11	12	13	14
Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Tackle Debt and Understand</u> <u>Your Credit Score</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Preserving Your Savings for Future Generations 2:00PM ET / 1:00PM CT / 11:00AM PT What Is Financial Wellness and Why Is It Important? 4:00PM ET / 3:00PM CT / 1:00PM PT	Make the Most of Your <u>Retirement Savings</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>A Woman's Guide to Building a Financial</u> <u>Plan</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Invest Confidently for Your Future</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Prepare for the Reality of Health Care in Retirement 12:00PM ET / 11:00PM CT / 9:00AM PT Quarterly Market Update 2:00PM ET / 1:00PM CT / 11:00AM PT	Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Retirement Basics</u> (Saving for the Future You) 4:00PM ET / 3:00PM CT / 1:00PM PT
17	18	19	20	21
	<u>Create a Budget and Build</u> <u>Emergency Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Fundamentals of Retirement</u> <u>Income Planning</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>CyberWellness®: Personal</u> <u>Security Checklist</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Quarterly Market Update</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Five Money Musts</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Tackle Debt and Understand</u> <u>Your Credit Score</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Investing for Beginners 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Make the Most of Your</u> <u>Retirement Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
24	25	26	27	28
Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT Your College Savings Options 4:00PM ET / 3:00PM CT / 1:00PM PT	A Woman's Guide to Investing Beyond <u>Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Retirement Basics</u> (Saving for the Future You) 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Quarterly Market Update</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT Tackle Debt and Understand Your Credit Score 6:00PM ET / 5:00PM CT / 3:00PM PT	<u>Fundamentals of Retirement</u> <u>Income Planning</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Create a Budget and Build</u> <u>Emergency Savings</u> 6:00PM ET / 5:00PM CT / 3:00PM PT	Investing for Beginners 4:00PM ET / 3:00PM CT / 1:00PM PT

# **MARCH 2025**

## Universal Web Workshops

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MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
3	4	5	6	7
<u>Make the Most of Your</u> <u>Retirement Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Five Money Musts</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Invest Confidently for Your Future 2:00PM ET / 1:00PM CT / 11:00AM PT Organize, Plan & Own Your Future. Making Financial Health a Priority for Women 4:00PM ET / 3:00PM CT / 1:00PM PT	Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT Retirement Basics (Saving for the Future You) 4:00PM ET / 3:00PM CT / 1:00PM PT	Tackle Debt and Understand Your Credit Score 2:00PM ET / 1:00PM CT / 11:00AM PT Learn the Basics of When and How to Claim Social Security 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Take the First Step to Investing</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
10	11	12	13	14
<u>Fundamentals of Retirement</u> <u>Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	Managing My Money: Budget,Emergency Savings, and Debt Basics2:00PM ET / 1:00PM CT / 11:00AM PTA Woman's Guide to Building a FinancialPlan2:00PM ET / 1:00PM CT / 11:00AM PTInvesting for Beginners6:00PM ET / 5:00PM CT / 3:00PM PT	Navigating Market Volatility 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Create a Budget and Build Emergency Savings</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Retirement Basics (Saving for the Future You) 2:00PM ET / 1:00PM CT / 11:00AM PT Preserving Your Savings for Future Generations 4:00PM ET / 3:00PM CT / 1:00PM PT	Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT
17	18	19	20	21
Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family 12:00PM ET / 11:00PM CT / 9:00AM PT	<u>Tackle Debt and Understand</u> <u>Your Credit Score</u> 12:00PM ET / 11:00PM CT / 9:00AM PT <u>Fundamentals of Retirement</u> <u>Income Planning</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT Learn the Basics of When and How to Claim Social Security 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Create a Budget and Build</u> <u>Emergency Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>What is Financial Wellness and</u> <u>Why is it Important?</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	
24	25	26	27	28
Retirement Basics (Saving for the Future You) 12:00PM ET / 11:00PM CT / 9:00AM PT A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00PM CT / 9:00AM PT	<u>Five Money Musts</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Prepare for the Reality of Health Care</u> <u>in Retirement</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Tackle Debt and Understand Your Credit Score 2:00PM ET / 1:00PM CT / 11:00AM PT Make the Most of Your Retirement Savings 6:00PM ET / 5:00PM CT / 3:00PM PT	<u>Fundamentals of Retirement</u> <u>Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Get Started and Save for the Future You</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT

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Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT

<u>Create a Budget and Build</u> <u>Emergency Savings</u>

4:00PM ET / 3:00PM CT / 1:00PM PT

# **NEW!** Fidelity live-learning playlists

Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. **Choose a playlist to get started!** 

# Building Your Financial Foundation



This Fidelity live-learning playlist can help you start your financial journey on the right foot.

Learn the basics, get answers to your financial questions, and figure out your next steps to make the most of your money.

GO TO PLAYLIST

# Get Ready to Retire



This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement.

Learn about building an income plan, claiming Social Security, and paying for health care costs.

## GO TO PLAYLIST

#### Investing involves risk, including risk of loss.

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