

Live Web Workshops Schedule Q4 2024

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NEW! Fidelity Live-Learning Playlists

Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. Choose a playlist to get started!

Intro to Saving and Investing

This Fidelity live-learning playlist can help you start your financial journey on the right foot. Learn the basics of budgeting, saving in your workplace retirement plan, and how to start investing.

[Go to playlist](#)

Get Ready to Retire

This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement. Learn about building an income plan, claiming Social Security, and paying for health care costs.

[Go to playlist](#)

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917
1164631.1.0

OCTOBER 2024

WEB WORKSHOPS - *CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL*

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

** Workshop also available OnDemand*

Monday	Tuesday	Wednesday	Thursday	Friday
	1	2	3	4
	Identify and Prioritize Savings Goals* 12 PM ET/ 11 AM CT/ 9 AM PT Preserving Your Savings for Future Generations* 12 PM ET/ 11 AM CT/ 9 AM PT	Take the First Step to Investing* 12 PM ET/ 11 AM CT/ 9 AM PT Your College Savings Options* 2 PM ET/ 1 PM CT/ 11 AM PT	Retirement Basics (Saving for the Future You) (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT Tackle Debt and Understand Your Credit Score (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT	Five Money Musts* 2 PM ET/ 1 PM CT/ 11 AM PT
7	8	9	10	11
Make the Most of Your Retirement Savings* 12 PM ET/ 11 AM CT/ 9 AM PT Managing my money: Budget, emergency savings, and debt basics* 4 PM ET/ 3 PM CT/ 1 PM PT	Retirement Basics (Saving for the Future You) (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Fundamentals of Retirement Income Planning* 2 PM ET/ 1 PM CT/ 11 AM PT	Prepare for the Reality of Health Care in Retirement* 2 PM ET/ 1 PM CT/ 11 AM PT Investing for Beginners (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT	Create a Budget and Build Emergency Savings (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT Take the First Step to Investing* 4 PM ET/ 3 PM CT/ 1 PM PT	Learn the Basics of When and How to Claim Social Security* 12 PM ET/ 11 AM CT/ 9 AM PT
14	15	16	17	18
Fundamentals of Retirement Income Planning* 12 PM ET/ 11 AM CT/ 9 AM PT	Make the Most of Your Retirement Savings* 2 PM ET/ 1 PM CT/ 11 AM PT Managing my money: Budget, emergency savings, and debt basics* 4 PM ET/ 3 PM CT/ 1 PM PT	Learn the Basics of When and How to Claim Social Security* 12 PM ET/ 11 AM CT/ 9 AM PT Navigating Market Volatility* 2 PM ET/ 1 PM CT/ 11 AM PT	CyberWellness®: Personal Security Checklist 12 PM ET/ 11 AM CT/ 9 AM PT Get Started and Save for the Future You* 2 PM ET/ 1 PM CT/ 11 AM PT Organize, plan & own your future. Making Financial Health a Priority for Women* 4 PM ET/ 3 PM CT/ 1 PM PT	
21	22	23	24	25
Investing for Beginners (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT	Invest Confidently for Your Future* 2 PM ET/ 1 PM CT/ 11 AM PT	Fundamentals of Retirement Income Planning* 12 PM ET/ 11 AM CT/ 9 AM PT Get Started and Save for the Future You* 4 PM ET/ 3 PM CT/ 1 PM PT	Make the Most of Your Retirement Savings* 4 PM ET/ 3 PM CT/ 1 PM PT	Get a Handle on Your Current Student Loan Debt* 12 PM ET/ 11 AM CT/ 9 AM PT
28	29	30	31	
Retirement Basics (Saving for the Future You) (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT	Five Money Musts* 4 PM ET/ 3 PM CT/ 1 PM PT	Prepare for the Reality of Health Care in Retirement* 12 PM ET/ 11 AM CT/ 9 AM PT	Learn the Basics of When and How to Claim Social Security* 2 PM ET/ 1 PM CT/ 11 AM PT	

NOVEMBER 2024

WEB WORKSHOPS - *CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL*

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

** Workshop also available OnDemand*

Monday	Tuesday	Wednesday	Thursday	Friday
				1
				Take the First Step to Investing* 2 PM ET/ 1 PM CT/ 11 AM PT
4	5	6	7	8
Create a Budget and Build Emergency Savings (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT	Your College Savings Options* 12 PM ET/ 11 AM CT/ 9 AM PT	Learn the Basics of When and How to Claim Social Security* 2 PM ET/ 1 PM CT/ 11 AM PT	Prepare for the Reality of Health Care in Retirement* 12 PM ET/ 11 AM CT/ 9 AM PT Fundamentals of Retirement Income Planning* 2 PM ET/ 1 PM CT/ 11 AM PT	Identify and Prioritize Savings Goals* 2 PM ET/ 1 PM CT/ 11 AM PT
11	12	13	14	15
Prepare for the Reality of Health Care in Retirement* 2 PM ET/ 1 PM CT/ 11 AM PT Navigating Market Volatility* 4 PM ET/ 3 PM CT/ 1 PM PT	Make the Most of Your Retirement Savings* 2 PM ET/ 1 PM CT/ 11 AM PT Learn the Basics of When and How to Claim Social Security* 4 PM ET/ 3 PM CT/ 1 PM PT	Five Money Musts* 2 PM ET/ 1 PM CT/ 11 AM PT Invest Confidently for Your Future* 4 PM ET/ 3 PM CT/ 1 PM PT	Quarterly Market Update 2 PM ET/ 1 PM CT/ 11 AM PT Managing my money: Budget, emergency savings, and debt basics* 4 PM ET/ 3 PM CT/ 1 PM PT	Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT
18	19	20	21	22
	Prepare for the Reality of Health Care in Retirement* 2 PM ET/ 1 PM CT/ 11 AM PT Preserving Your Savings for Future Generations* 4 PM ET/ 3 PM CT/ 1 PM PT	Retirement Basics (Saving for the Future You) (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT Quarterly Market Update 4 PM ET/ 3 PM CT/ 1 PM PT	Learn the Basics of When and How to Claim Social Security* 2 PM ET/ 1 PM CT/ 11 AM PT Make the Most of Your Retirement Savings* 4 PM ET/ 3 PM CT/ 1 PM PT	Five Money Musts* 12 PM ET/ 11 AM CT/ 9 AM PT
25	26	27	28	29
Tackle Debt and Understand Your Credit Score (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family 1 PM ET/ 12 PM CT/ 10 AM PT	Quarterly Market Update 2 PM ET/ 1 PM CT/ 11 AM PT Investing for Beginners (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT	Create a Budget and Build Emergency Savings (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Fundamentals of Retirement Income Planning* 4 PM ET/ 3 PM CT/ 1 PM PT	THANKSGIVING DAY	

DECEMBER 2024

WEB WORKSHOPS - *CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL*

** Workshop also available OnDemand*

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

Monday	Tuesday	Wednesday	Thursday	Friday
2	3	4	5	6
Prepare for the Reality of Health Care in Retirement* 2 PM ET/ 1 PM CT/ 11 AM PT	Learn the Basics of When and How to Claim Social Security* 2 PM ET/ 1 PM CT/ 11 AM PT Managing my money: Budget, emergency savings, and debt basics* 4 PM ET/ 3 PM CT/ 1 PM PT	Get Started and Save for the Future You* 12 PM ET/ 11 AM CT/ 9 AM PT Make the Most of Your Retirement Savings* 4 PM ET/ 3 PM CT/ 1 PM PT	Investing for Beginners (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT	Navigating Market Volatility* 2 PM ET/ 1 PM CT/ 11 AM PT
9	10	11	12	13
Five Money Musts* 12 PM ET/ 11 AM CT/ 9 AM PT Create a Budget and Build Emergency Savings (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT	Prepare for the Reality of Health Care in Retirement* 4 PM ET/ 3 PM CT/ 1 PM PT Fundamentals of Retirement Income Planning* 6 PM ET/ 5 PM CT/ 3 PM PT	CyberWellness®: Personal Security Checklist 12 PM ET/ 11 AM CT/ 9 AM PT Investing for Beginners (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT	Make the Most of Your Retirement Savings* 2 PM ET/ 1 PM CT/ 11 AM PT Learn the Basics of When and How to Claim Social Security* 4 PM ET/ 3 PM CT/ 1 PM PT	Invest Confidently for Your Future* 2 PM ET/ 1 PM CT/ 11 AM PT
16	17	18	19	20
Preserving Your Savings for Future Generations* 2 PM ET/ 1 PM CT/ 11 AM PT	Take the First Step to Investing* 2 PM ET/ 1 PM CT/ 11 AM PT Get Started and Save for the Future You* 4 PM ET/ 3 PM CT/ 1 PM PT	Make the Most of Your Retirement Savings* 12 PM ET/ 11 AM CT/ 9 AM PT Managing my money: Budget, emergency savings, and debt basics* 4 PM ET/ 3 PM CT/ 1 PM PT	Fundamentals of Retirement Income Planning* 4 PM ET/ 3 PM CT/ 1 PM PT Investing for Beginners (30 min) 6 PM ET/ 5 PM CT/ 3 PM PT	Make the Most of Your Retirement Savings* 12 PM ET/ 11 AM CT/ 9 AM PT
23	24	25	26	27
Learn the Basics of When and How to Claim Social Security* 12 PM ET/ 11 AM CT/ 9 AM PT Identify and Prioritize Savings Goals* 2 PM ET/ 1 PM CT/ 11 AM PT	Retirement Basics (Saving for the Future You) (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT	CHRISTMAS DAY	Five Money Musts* 2 PM ET/ 1 PM CT/ 11 AM PT	Get Started and Save for the Future You* 2 PM ET/ 1 PM CT/ 11 AM PT
30	31			
Fundamentals of Retirement Income Planning* 12 PM ET/ 11 AM CT/ 9 AM PT Managing my money: Budget, emergency savings, and debt basics* 2 PM ET/ 1 PM CT/ 11 AM PT	Create a Budget and Build Emergency Savings (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT Tackle Debt and Understand Your Credit Score (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT			

Workshop schedule is subject to change. Please check www.webworkshops.fidelity.com to confirm workshop dates and times. This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

Investing involves risk, including risk of loss.