



May 29, 2024

## National 529 College Savings Plan Day

**Video Link:** [Basics of 529 Education Savings](#)

Choosing the right college savings plan for your child can seem overwhelming. In this video, we will review several options and share the unique set of rules for each option.

**Video Link:** [Budget to Save More](#)

Many people assume following a budget will make them feel unnecessarily restricted, but a thoughtful budget can be empowering. That's because budgeting creates a road map for both spending and saving. Knowing you have enough money for your needs is an important part of financial wellness. But spending without knowledge of your budget can be dangerous to your financial health. In this video, learn different ways of budgeting to save more for future goals.

**Article Link:** [The ABCs of 529 Plans](#)

529 plans are tax-advantaged education savings vehicles and one of the most popular ways to save for education today. Much like the way 401(k) plans revolutionized the world of retirement savings a few decades ago, 529 plans have changed the world of education savings.

**Article Link:** [Saving for College](#)

There's no denying the benefits of a college education: the ability to compete in today's job market, increased earning power, and expanded horizons. But these advantages come at a price. And yet, year after year, thousands of students graduate from college. So, how do they do it?

**Article Link:** [529 Plans: The Ins and Outs of Contributions and Withdrawals](#)

529 plans can be powerful college savings tools, but you need to understand how your plan works before you can take full advantage of it. Among other things, this means becoming familiar with the finer points of contributions and withdrawals.

**Article Link:** [Making the Investments of a Lifetime: Home, College, Retirement](#)

Saving and investing for several financial goals at once can be a difficult juggling act.

**College Savings Calculator Link:** [College Savings Calculator](#)

This calculator projects the future cost of college and illustrates how your savings, if any, match up for each year of college. If there is a funding shortfall, the calculator shows that amount each year, and calculates both the monthly savings amount and the lump-sum amount needed to eliminate the shortfall.

