

CAPTRUST Financial Advisors

Expert Advice to Help You Retire with Confidence

If you're like most retirement plan participants, you may struggle with feeling confident about making financial decisions regarding how much to save, or how to invest. ZOLL believes in helping you make the most of your benefits in order to help you build a solid financial future. CAPTRUST is your resource for investment advice and is here to help you with these important decisions.

Who are they? CAPTRUST is an independent investment advisory firm that provides investment advice to ZOLL employees who need help navigating their retirement benefits. CAPTRUST has been helping participants like you for over 25 years, by providing personalized investment advice. To learn more about the firm, visit www.captrustadvice.com.

Is this investment advice part of my benefits package? Yes, CAPTRUST is here to provide you with access to professional, unbiased investment advice. CAPTRUST will not sell you any products – their services are made available to you as part of the ZOLL Medical Corporation 401(k) Plan.

CAPTRUST Services include:

- **Group Webinars:** Features and benefits of the ZOLL401(k), basics of investing
- **Retirement Advice Line:** You can call CAPTRUST and have one of their counselors assist you with your investing questions or help with our retirement plan and other financial issues. The counselors are available to offer you investment advice and then help you act on the advice.

How do I make an investment advice appointment with CAPTRUST? The easiest way to make an investment advice phone appointment is to schedule it online at www.captrustadvice.com. You can also call CAPTRUST directly at 800.967.9948.

What should I expect? In addition to the ability to schedule individual investment advice appointments with CAPTRUST, you will receive invitations to financial wellness webinars, newsletters, and have access to additional tools and resources at www.captrustadvice.com.

Advice Desk Hours:

Monday – Thursday | 8:30 AM to 5:30 PM EST

Friday | 8:30 AM to 4:00 PM EST

Evening appointments are available.

Monday, Tuesday, and Thursday | 6:00 PM EST

Wednesday | 7:30 PM EST